**INTEREST RATES MARKET NOTICE**

**Date: 27 February 2019**

**Subject:** Tap Issue

***(NEDBANK LIMITED –“NI202”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED,** with effect from 28 February 2019.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R238,500,000.00

**Total Amount Following Tap Issue** R 571,580,000.00

**Bond Code** NI202

**Nominal Issued** R 238,500,000.00

**Issue Price** 209.643605870021%

**Coupon** 3.45%

**Coupon Rate Indicator** Fixed

**Trade Type** Inflation

**Final Maturity Date** 7 December 2033

**Books Close Date(s)** 28 May, 27 November

**Interest Payment Date(s)** 7 June, 7 December

**Last Day to Register By 17:00 on** 27 May, 26 November

**Issue Date** 28 February 2019

**Date Convention** Following

**Interest Commencement Date** 7 December 2018

**First Interest Date** 7 December 2018

**ISIN No.** ZAG000154303

**Additional Information** Senior, Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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